

(314) 751-4213

REGISTRATION NO.: 23703 BOOK: 85 PAGE: 198
BONDS ISSUED BY: School District of Riverview Gardens
AMOUNT OF ISSUE: \$4,395,000.00 (remainder of \$14,395,000 authorized) COUNTY: of St. Louis
DATE OF ISSUE: February 1, 1999 MONTH OF MATURITY: April
PURPOSE OF BONDS: Purchasing, constructing, repairing, renovating, improving, extending,
furnishing and equipping schoolhouse sites, buildings and related
facilities for school purposes, including modifying school facilities in
order to comply with the federal laws for the disabled

ARE BONDS CALLABLE: No
BOND REGISTRAR: Union Planters Bank, N.A., St. Louis, Missouri
INTEREST PAYABLE: April 1 and October 1
BY: Union Planters Bank, N.A., St. Louis, Missouri
APPROVING OPINION BY: Gilmore & Bell, P.C., St. Louis, Missouri
ISSUE BOUGHT BY: A.G. Edwards & Sons, Inc., St. Louis, Missouri
PURCHASE PRICE: \$4,350,267.00
INTEREST RATE: 4.1807%
ASSESSED VALUATION FOR: \$205,173,265
INDEBTEDNESS: (Including this issue) \$30,704,810.16
NOTICE OF ELECTION: Published one newspaper October 20 and 27, 1998; second newspaper
October 21 and 28, 1998
DATE OF ELECTION: November 3, 1998
ELECTION RESULTS: Yes...6,572; No...2,647
METHOD OF SALE OF BONDS: Negotiated sale
NOTICE OF SALE: Not applicable
NUMBER OF BIDS RECEIVED: Not applicable